



**PREFERRED PROVIDER APPLICATION SURVEY**

**Private or MD Practice Application\***

Return to: Provider Relations  
PARTNERS IN BEHAVIORAL HEALTH, LLC  
34700 Valley Road  
Oconomowoc, WI 53066

\*Application survey completion does not imply acceptance by PBH.

**GENERAL INFORMATION:**

Provider Name: \_\_\_\_\_ Date of Birth: \_\_\_\_\_  
Practice Name: \_\_\_\_\_  
Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_  
Telephone: \_\_\_\_\_ Fax: \_\_\_\_\_ Individual NPI#: \_\_\_\_\_  
Billing Name (if different): \_\_\_\_\_ Tax ID#: \_\_\_\_\_  
Office Manager: \_\_\_\_\_ Email: \_\_\_\_\_

**EDUCATION/LICENSURE/CERTIFICATION:**

- Highest education degree: \_\_\_\_\_  
University/Medical School: \_\_\_\_\_ Year of Graduation: \_\_\_\_\_
- State license/certification type: \_\_\_\_\_ No.: \_\_\_\_\_  
Initial date of receipt: \_\_\_\_\_ Expiration Date: \_\_\_\_\_  
**(Include valid copy with expiration date)**
- Current licensure or certification in any other states?  yes  no  
Previous licensure or certification in any other states?  yes  no  
If yes, list state(s) and type(s) of licensure/certification: \_\_\_\_\_  
\_\_\_\_\_  
Additional professional certification(s), membership(s) and affiliation(s): \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_
- Malpractice liability insurance amount: Incident/\$ \_\_\_\_\_ Aggregate/\$ \_\_\_\_\_  
Carrier: \_\_\_\_\_ Telephone: \_\_\_\_\_  
Expiration Date: \_\_\_\_\_ **(Include valid copy with expiration date)**
- How many documented, formal complaints were received during the past twelve (12) months? \_\_\_\_\_
- Usual fee per clinical hour: \$ \_\_\_\_\_

**Individual Practice Survey**

**LEGAL STATUS:**

- Private Practice
- Partnership
- Incorporated
- Other (clarify) \_\_\_\_\_

**PROFESSIONAL CORPORATION** (if applicable)

- Professional Association (PA)
- Professional Service Corporation (PSC)
- Service Corporation (SC)

- Is the organization:  Federal/State/County funded?  
 Not-for-profit?  
 For-profit?

**APPOINTMENT INFORMATION:**

1. TTY/TTD (hearing-impaired services/capabilities)..... yes  no If yes, # \_\_\_\_\_
2. Public transportation access ..... yes  no
3. American sign language ..... yes  no
4. Handicap access ..... yes  no
5. Spanish speaking..... yes  no
6. Other bilingual services: \_\_\_\_\_
7. Indicate your regular days and hours of service: \_\_\_\_\_  
 \_\_\_\_\_
8. Do you offer routine, initial appointment within one week? .. yes  no  
 Same day in an emergency? ..... yes  no
9. Indicate all procedures used in handling urgent or emergency problems after normal hours:
  - beeper/paging service
  - 24-hour answering service
  - back-up coverage
  - outside facility
  - other (list and describe any special numbers to be used) \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

**TREATMENT AVAILABILITY:**

1. Current case load carried at practice for which you are applying: \_\_\_\_\_ No. per week: \_\_\_\_\_
2. Number of hours available per week for PBH patients: \_\_\_\_\_
3. Status at this practice:
  - full-time  part-time
  - consultant  employee
  - owner/partner

**Individual Practice Survey**

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4. Indicate the makeup of your current practice by using the scale below:

4 – frequently      3 – occasionally      2 – rarely      1 – do not see

	<u>Mental Health</u>	<u>Substance Abuse</u>
Adult .....	_____	_____
Adolescent .....	_____	_____
Child .....	_____	_____

5. What type of problem area(s) would you refer to another provider? \_\_\_\_\_

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6. Estimate the number of referrals or patients you refer to other provider(s) per year: \_\_\_\_\_

7. Eliminating the highest and lowest cases, identify your usual utilization patterns:

- a. average number or sessions per case: \_\_\_\_\_
- b. percentage (total to equal 100%) of patients seen within:
- |                   |         |
|-------------------|---------|
| 1 to 7 sessions   | _____ % |
| 8 to 15 sessions  | _____ % |
| 16 to 23 sessions | _____ % |
| over 23 sessions  | _____ % |
- c. average frequency of treatment: \_\_\_\_\_ sessions(s) per \_\_\_\_\_ week(s).

8. Clinical supervision .....  yes     no     not required

Peer review .....  yes     no

a. By: \_\_\_\_\_ Title: \_\_\_\_\_

b. Frequency: \_\_\_\_\_ Duration: \_\_\_\_\_

c. Briefly describe how this is documented: \_\_\_\_\_

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**MDS ONLY:**

1. Board eligible:.....  yes     no    If yes, when? \_\_\_\_\_ Specialty(ies)? \_\_\_\_\_

2. Board certified .....  yes     no    If yes, when? \_\_\_\_\_ Specialty(ies)? \_\_\_\_\_

**(Provide proof of eligibility/certification)**

3. List hospital(s) in which you have active admitting privileges, and the average number of admissions per month at each:

_____	#/mo.: _____	_____	#/mo.: _____
_____	#/mo.: _____	_____	#/mo.: _____
_____	#/mo.: _____	_____	#/mo.: _____

4. Check the services you provide:     inpatient                       medication assessment & management  
 psychiatric assessment       psychotherapy  
 ECT                                       other/specialty(ies) \_\_\_\_\_

5. Estimate the percentage of cases you assess that result in hospital admissions per year: \_\_\_\_\_ %  
 Out of how many cases total? \_\_\_\_\_

6. Average length-of-state of your inpatient cases: \_\_\_\_\_

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**RISK MANAGEMENT: (Must be completed by ALL Applicants)**

1.  yes  no Have you ever been subject to any lawsuits (civil or malpractice) or been investigated by a professional ethics standards committee or a professional board of inquiry within the past three years?  
 yes  no Under investigation now?
2.  yes  no Have you ever been subject to any inquiry regarding any standards of care or by state regulators?  
 yes  no Under investigation now?
3.  yes  no Have you ever been sanctioned or disciplined by any licensure/certification board, accrediting body, or professional organization?  
 yes  no Under investigation now?
4.  yes  no Have your hospital privileges ever been refused, revoked, suspended or reduced?  
 N/A
5.  yes  no Have you ever been expelled or suspended from, or reprimanded or censured by, Medicare or Medicaid programs?
6.  yes  no Have you ever been investigated, reprimanded or fined by any state agency?  
 yes  no Under investigation now?
7.  yes  no Has your license/certification to practice in any jurisdiction (state or county) ever been revoked, suspended, or subject to probation or any conditions or limitations?  
 yes  no Under investigation now?
8.  yes  no Have you ever been convicted of a felony?
9.  yes  no Are you an owner, partner or investor, or do you have a business interest in a clinical laboratory, diagnostic or testing center, or other involvement with the provision of health services or pharmaceuticals?
10.  yes  no Do you have any physical or mental health condition, treated or untreated, which in any way impairs your ability to practice to the fullest extent of your licensure and qualifications?
11.  yes  no Do you have a chemical dependency/substance abuse problem?
12.  yes  no Has any information pertaining to you ever been reported to the National Practitioner Data Bank?  
 N/A

*NOTE: If you have answered "yes" to any of the above questions (1-12), we require that you give further details on a separate sheet of paper. This is to include date of incident, date of results, summary of response/disposition/status, and copies of any order or settlement where applicable.*

**ATTACH THE FOLLOWING DOCUMENTS:**

- \_\_\_ Valid copy of license/certificate showing expiration date
- \_\_\_ Valid copy of insurance
- \_\_\_ Resume/vitae
- \_\_\_ Explanation if "yes" to Questions 1-12 in Risk Management section

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**MDs ONLY:**

**In addition to the above documents, also include:**

- Valid copy of DEA registration
- Proof of residency in psychiatry or board certification(s)
- ECFMG certificate (for foreign-trained physicians)

**OFFICES:**

Provide the following information on **ALL** sites/branches from which you provide services. (Attach additional pages if needed and/or submit claims from):

Site/Branch Name: \_\_\_\_\_

Address: \_\_\_\_\_

Phone: \_\_\_\_\_ SS/Tax ID#: \_\_\_\_\_

Hours: \_\_\_\_\_

Site/Branch Name: \_\_\_\_\_

Address: \_\_\_\_\_

Phone: \_\_\_\_\_ SS/Tax ID#: \_\_\_\_\_

Hours: \_\_\_\_\_

Site/Branch Name: \_\_\_\_\_

Address: \_\_\_\_\_

Phone: \_\_\_\_\_ SS/Tax ID#: \_\_\_\_\_

Hours: \_\_\_\_\_

Site/Branch Name: \_\_\_\_\_

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Hours: \_\_\_\_\_

Site/Branch Name: \_\_\_\_\_

Address: \_\_\_\_\_

Phone: \_\_\_\_\_ SS/Tax ID#: \_\_\_\_\_

Hours: \_\_\_\_\_

**Individual Practice Survey**

**RELEASE OF INFORMATION/AUTHORIZATION**

**Please read carefully.**

In order to more completely evaluate my application for participation,

I CONSENT to the release of any information requested by PBH from any person or entity.

I HEREBY RELEASE from liability for their statement given or information furnished, all persons who submit information concerning my professional qualifications.

I CONSENT to the release of information for the purpose of proper evaluation by PBH of my professional competence, character, ethics and other qualifications.

I RELEASE from liability all representatives of PBH for its acts performed in good faith and without malice in connection with evaluating my application, credentials and qualifications. A photocopy of this permission will serve as the original. I understand that PBH will use this information in confidence solely in conjunction with my application to become a participating provider with PBH.

I UNDERSTAND that subject to proper confidentiality restrictions and authorizations, my office patient records will be subject to inspection by PBH for peer and utilization review purposes.

I HEREBY CERTIFY that the above information is accurate and complete. I understand that any information entered into this application which subsequently is found to be false could result in termination of my contract with PBH.

\_\_\_\_\_  
*Signature of Applicant*

Date: \_\_\_\_\_

\_\_\_\_\_  
*Printed or Typed Name of Applicant*

**ADDITIONAL AGREEMENT**

- A. I understand that the completion of the application is one element of the credentialing process which may also include, without limitation, interviews with PBH, and examination of my experience in providing cost-effective, quality care in the managed care setting and a review of my utilization and quality improvement data.
- B. I acknowledge that submission of this Application to PBH in no way entitles me to participation as a Provider and that acceptance of the Application is at the sole discretion of PBH.
- C. I understand that final acceptance of my Application is contingent upon my execution of the PBH Provider Agreement.
- D. I understand that re-credentialing will occur on a periodic basis in accordance with the PBH rules. I agree to comply with the re-credentialing rules.
- E. I agree to promptly notify PBH of any changes in any items recorded in this application, including any changes in my health status which could affect my ability to practice.